

Full-service investment banking and specialist fund management

- 29 year track record
- Over 120 employees in London, Liverpool, Edinburgh, Guernsey and Berlin
- Strong liquid balance sheet
- Consistent history of profitability
- Stable workforce with one of the lowest turnover levels in the market

Overview of Shore Capital Markets

- Corporate finance/broking, research led stockbroking and market making
- 3rd largest market maker on AIM by volume of trades
- 3rd largest market maker on the LSE by number of stocks covered
- Research on over 200 companies distributed to an extensive institutional client base
- Over 60 retained corporate clients
- Act as Nomad on AIM and Sponsor on the Main Market and offer a full range of corporate finance services, including fundraisings, mergers & acquisitions, restructurings and strategic advice



More than £2bn raised in equity capital markets in 2014 to date



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A selection of transactions in 2014

<p>\$75m Placing & Admission to AIM</p>  <p>Nomad & Sole Broker September 2014</p>	<p>£482m Placing & Admission</p>  <p>Co-Lead Manager July 2014</p>	<p>\$180m Acquisition, \$66m Subscription & Re-Admission to AIM</p>  <p>Nomad & Broker June 2014</p>
<p>£15m Aquisition and £6m Placing</p>  <p>Nomad & Broker May 2014</p>	<p>£86m Placing and Admission</p>  <p>Sponsor & Joint Bookrunner April 2014</p>	<p>£76m Placing & Admission</p>  <p>Nomad & Sole Broker April 2014</p>
<p>£210m Placing & Admission</p>  <p>Co-Lead Manager March 2014</p>	<p>£375m Placing & Admission</p>  <p>Co-Lead Manager March 2014</p>	<p>£325m Secondary Placing</p>  <p>Joint Bookrunner March 2014</p>
<p>£353m Placing and Rights Issue</p>  <p>Co-Manager March 2014</p>	<p>£8m Placing</p>  <p>Broker February 2014</p>	<p>£63m offer for Pilat Media</p>  <p>Rule 3 Adviser January 2014</p>