

Shore Capital Group Limited

Result of Annual General Meeting

9 September 2014

Shore Capital Group Limited, the independent investment group specialising in principal finance, equity capital market activities and alternative asset management, announces that at the Annual General Meeting held today, 9 September 2014 at 11am, all resolutions put to the meeting were duly passed.

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About Shore Capital

Shore Capital is an AIM-listed independent investment group. Founded and owned by entrepreneurs, for nearly three decades Shore Capital has been helping entrepreneurial businesses reach their full potential, find committed long term investors and develop into significant enterprises. The business offers innovative corporate advice; a leading market-making business; some of the most respected investment research available in the UK; and a diverse range of high quality investment opportunities, including its hugely successful VCTs and principal finance activities. It's a business founded on four simple values - integrity, drive, competence and trust.

The Group is based in Guernsey, London, Liverpool, Edinburgh and Berlin. Shore Capital Limited, Puma Investment Management Limited, Shore Capital Stockbrokers Limited and Shore Capital and Corporate Limited are each authorised and regulated by the Financial Conduct Authority. Shore Capital Stockbrokers Limited is a member of the London Stock Exchange.

For more information, visit: www.shorecap.gg