

**SHORE CAPITAL GROUP LIMITED**  
**(the “Company”)**

**HOLDINGS IN COMPANY**

22 October 2013

Shore Capital Group Limited, the independent investment group specialising in principal finance, equity capital market activities and alternative asset management, announces that it has been notified today that as a result of recent acquisitions Helium Special Situations Fund now holds 8,236,563 ordinary shares of no par value in the Company representing 3.41% of the issued share capital of the Company.

**Enquiries**

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