

Shore Capital Group Limited

Director's dealing

21 March 2014

Shore Capital Group Limited (the "Company"), the independent investment group specialising in principal finance, equity capital market activities and alternative asset management, was notified today that Howard Shore, Executive Chairman of the Company, has sold 250,000 ordinary shares of no par value in the Company ("Ordinary Shares") at a price of 400 pence per share (the "Sale").

Following the Sale, Howard Shore's interest in the Company is 9,929,369 Ordinary Shares. This represents approximately 41.09% of the issued share capital of the Company.

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